

2550 Golf Road  
Rolling Meadows, IL 60008

Telephone: 312/640-7000

**EVANS / EVANS RAILCAR**  
**PRODUCTS COMPANY LEASING COMPANY**  
DIVISION

RECORDATION NO. *8478-K*

JUL 6 1981-1 10 PM

INTERSTATE COMMERCE COMMISSION  
June 30, 1981

RECORDATION NO. *8478-J*

JUL 6 1981-1 10 PM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. *8478-H*

JUL 6 1981-1 10 PM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. *8478-L*

JUL 6 1981-1 10 PM

INTERSTATE COMMERCE COMMISSION

Mrs. Mildred Lee  
Secretary  
INTERSTATE COMMERCE COMMISSION  
Office of the Secretary  
Washington, DC 20423

RE: Recordation of Supplemental Agreement to Railroad Equipment Security Agreement, Issue AG, between Evans Railcar Leasing Company (formerly United States Railway Equipment Company) and Chemical Bank

Dear Mrs. Lee:

Enclosed please find three (3) sets of documents comprised of a Supplemental Agreement, Bill of Sale of Reconveyance for destroyed equipment and Assignment of Lease for substitute equipment for filing and recordation.

Please note that you are presently in receipt of the recordation fee for the above. Upon recordation, kindly return to the undersigned at the letterhead address.

If there are any questions, please have your office contact me.

Very truly yours,

*Robin Ulanski*

Robin Ulanski  
Treasury Analyst

RU:sjd  
enclosures

JUL 6 1981 1 10 PM

SUPPLEMENTAL AGREEMENT

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT dated as of March 31, 1981, is by and between Chemical Bank (hereinafter called the "Mortgagee") and Evans Railcar Leasing Company, an Illinois corporation (hereinafter called the "Company").

WITNESSETH, that:

WHEREAS, the Mortgagee and the Company (as successor to United States Railway Equipment Company) have executed and delivered with and to each other that certain Railroad Equipment Security Agreement dated as of August 1, 1976, (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 U.S.C. § 11303 and assigned Recordation No. 8478; and

WHEREAS, pursuant to Sections 2.2 and 2.3 of the Agreement, the Company has or will have sold, assigned and transferred to the Mortgagee Substitute Equipment (as hereinafter defined) in substitution for certain Equipment which the Company desires to be released from Trustee's lien (the "Released Equipemnt"); and

WHEREAS, the Company and the Mortgagee desire to modify and amend the Agreement to release and delete therefrom the Released Equipment and to encumber thereby and substitute therefor the Substitute Equipment.

NOW, THEREFORE, in consideration of the promised, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by releasing from the lien thereof and deleting from Schedule I thereof, the units of Trust Equipment (hereinafter called "Released Equipment") described in Exhibit A hereto.

2. The Agreement is hereby amended by subjecting to the lien thereof and adding to Schedule I thereof, the units of Equipment (herein called "Substitute Equipment") described in Exhibit B hereto.

The aggregate cost to the Company of the Substitute Equipment is not less than the aggregate cost to the Company of the Released cars. The aggregate fair market value of the Substitution Equipment is not less than the aggregate fair market value of the Released Equipment. The Substitute Equipment was first put into service not earlier than January 1, 1976.

3. The terms "Cars" and "Railroad Equipment" as used in the Agreement shall hereafter, for all purposes, include the Substitute Equipment and shall not hereafter include the Released Equipment.

4. The Company will promptly cause this Supplemental Agreement for the Substitute Equipment to be filed and recorded in accordance with 49 U.S.C. § 11303.

5. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 31st day of March, 1981.

CHEMICAL BANK

By Paul Fitzgerald

ATTEST:

\_\_\_\_\_  
Assistant Secretary

EVANS RAILCAR LEASING COMPANY

By William M. Seyton  
V. Pres.

ATTEST:

Ralph E. Bell  
Vice President

EXHIBIT A  
Issue AG Released Equipment

| <u>Quantity</u> | <u>Description</u>                  | <u>Car Markings</u>                  |
|-----------------|-------------------------------------|--------------------------------------|
| 1               | 4750 c.f. 100-ton<br>Covered Hopper | ATW 5120                             |
| 1               | 50'6" 70-ton Boxcar                 | PICK 1818                            |
| 1               | 52'5" 70-ton Side<br>Slider         | LOAM 11109<br>(originally LNAC 6030) |

EXHIBIT B

Substitute Equipment

| <u>Quantity</u> | <u>Description</u>                          | <u>Car Markings</u> |
|-----------------|---|---------------------|
| 2               | 21,000 Gallon Coiled<br>and Insulated Tanks | USLX 21686-21687    |
| 1               | All Door Side Slider                        | USLX 50352          |